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Company Name: Dexerials Corporation

Security Code: 4980

Listing: Prime, Tokyo Stock Exchange

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Notice of Revised Consolidated Earnings Forecast for the Fiscal Year Ending March 31, 2026

Dexerials Corporation (the "Company") hereby announces that the Company has revised the full-year earnings forecast announced on May 12, 2025, considering the recent trend of business results, as follows.

1. Revised full-year consolidated earnings forecast for the fiscal year ending March 31, 2026

(from April 1, 2025 to March 31, 2026)

	Net sales	Business profit	Operating profit	Profit before income tax	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	103,500	29,000	28,000	28,300	20,500	120.25
Revised forecast (B)	114,000	39,000	39,000	38,500	26,000	153.69
Amount changed (B-A)	10,500	10,000	11,000	10,200	5,500	33.44
Percent change (%)	10.1	34.5	39.3	36.0	26.8	27.8
(Reference) Results for the fiscal year ended March 31, 2025	110,390	38,068	39,735	39,359	27,737	162.04

Note: Effective October 1, 2024, the Company conducted a 3-for-1 split of common shares. Accordingly, basic earnings per share was calculated based on the assumption that the stock split had been conducted at the beginning of the fiscal year ended March 31, 2025.

2. Reason for the revision

During the current consolidated semi-annual period, performance exceeded expectations due to the expansion of high value-added products such as Anti-reflection films (ARF), as well as the depreciation of the yen compared to the initial exchange rate assumptions. We have revised our exchange rate assumption for the second half of the fiscal year, setting the annual rate at ¥145.8/US\$. Based on this situation, we have upwardly revised our full-year earnings forecast as stated above.

(Disclaimer with respect to earnings and other forecasts)

The forward-looking statements including earnings forecast contained in this document are based on information currently available to us and certain assumptions that we believe are reasonable. Accordingly, we can give no assurance that such statements will prove to be correct. Actual results may differ from the results anticipated in these forward-looking statements due to a variety of factors.

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